### **Artificial Retina**

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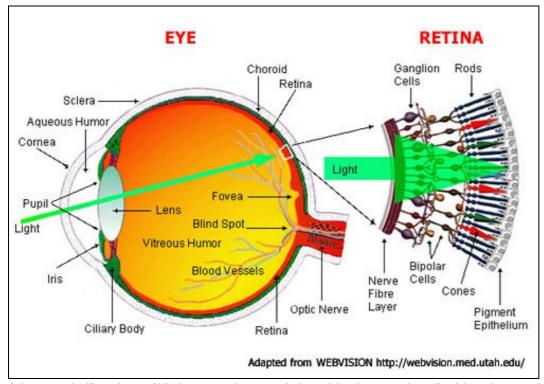
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### **Objectives**

- Perform a landscape search in the area of Artificial Retina
- Use PCS to derive insights and gain competitive perspective
- Understand the value chain and recent M&A activities

#### Introduction

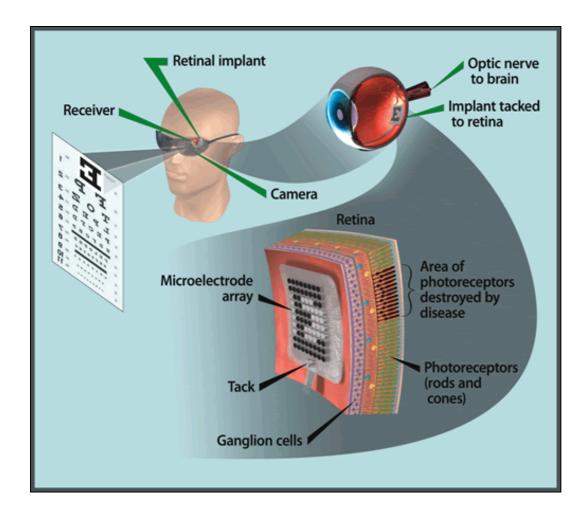
The retina is the third and inner coat of the eye, which is a light-sensitive layer of tissue. The optics of the eye creates an image of the visual world on the retina (through the cornea and lens). Normal vision begins when light enters and moves through the eye to strike specialized photoreceptor cells in the retina called rods and cones. These cells convert light signals to electric impulses that are sent to the optic nerve and the brain.



At least two significant forms of blindness occur because of a loss of the photoreceptive cells of the retina, namely:

- Age-related macular degeneration results in a loss of central vision, which eliminates a person's ability to read or recognize faces
- Retinitis pigmentosa results in a slow loss of peripheral and then central vision

With the artificial retina device, a miniature camera mounted in eyeglasses captures images and wirelessly sends the information to a microprocessor (worn on a belt) that converts the data to an electronic signal and transmits it to a receiver on the eye. The receiver sends the signals through a tiny, thin cable to the microelectrode array, stimulating it to emit pulses. The artificial retina device thus bypasses defunct photoreceptor cells and transmits electrical signals directly to the retina?s remaining viable cells. The pulses travel to the optic nerve and, ultimately, to the brain, which perceives patterns of light and dark spots corresponding to the electrodes stimulated. Patients learn to interpret these visual patterns. Artificial Retina Project



### Search in PCS

A search on PCS in the area of Artificial Retina was performed with the following search strategy:

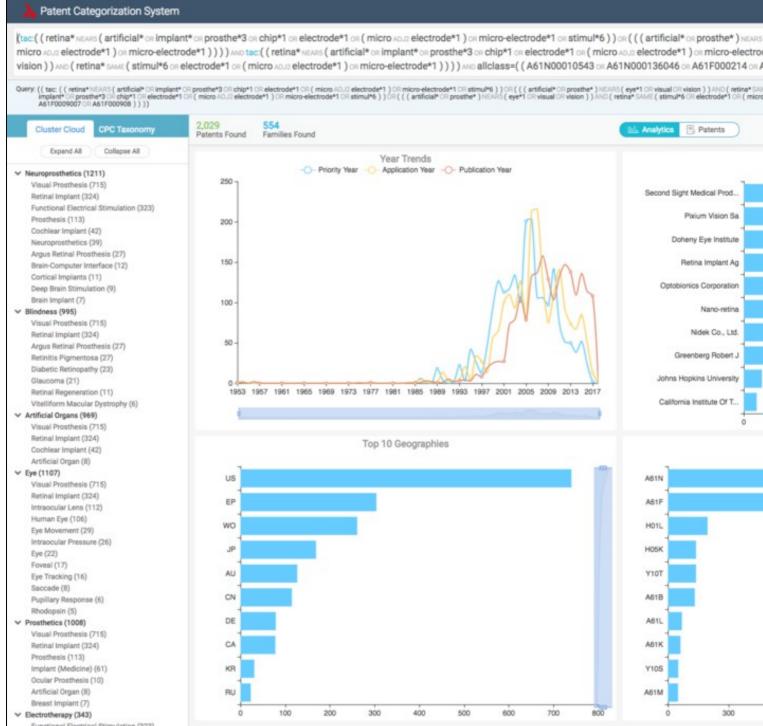
tac:((retina\* NEAR5 (artificial\* OR implant\* OR prosthe\*3 OR chip\*1 OR electrode\*1 OR (micro ADJ2 electrode\*1) OR micro-electrode\*1 OR stimul\*6)))

OR

tac:(((artificial\* OR prosthe\*) NEAR5 (eye\*1 OR visual OR vision)) AND (retina\* SAME (stimul\*6 OR electrode\*1 OR (micro ADJ2 electrode\*1) OR micro-electrode\*1)))

AND

allclass:((A61N00010543 OR A61N000136046 OR A61F000214 OR A61F0009007 OR A61F000908))





## Description

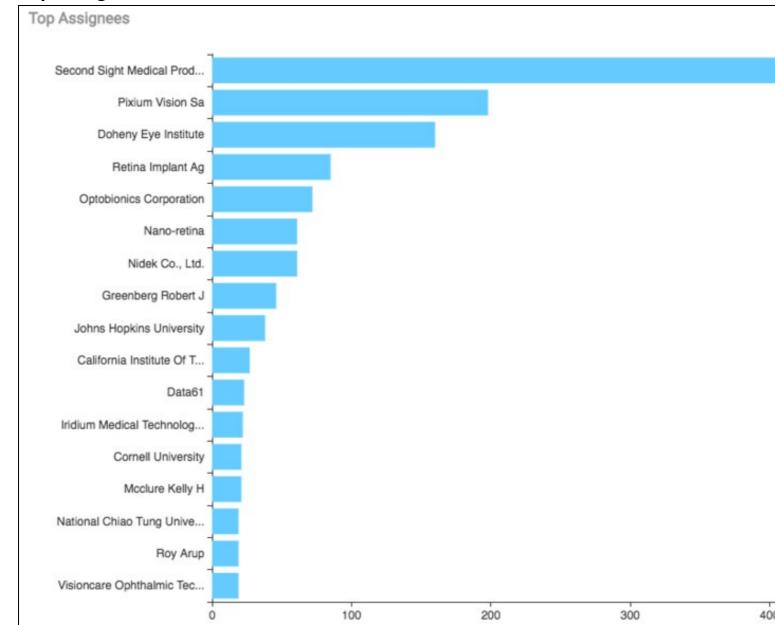
#### FIELD OF THE INVENTION

[0001] The present invention is generally directed to medical devices. More particularly, the present invention is directed to an artificial retina medical device and method to more efficiently stimulate electrically and with higher resolution, neuroretinal cells in partially damaged retinas to produce artificial vision. The invention provides improved efficiency and resolution of the device by using transretinal electrical current stimulation provided by stimulation and ground return electrodes that are disposed on opposite sides of the neuroretina.

#### Claims

- An artificial retina device to electric artificial vision, the artificial retina device to electrical vision, the artificial retina device to electrode connected with the electrical socielectrode are configured to be disposed with the electrical socielectrode are configured to be disposed with the electrical socielectrode are configured to be disposed with the electrical socielectrode are configured to be disposed with the electrical socielectrode are configured to be disposed with the electrical socielectrode.
  - The device of claim 1 wherein the el
  - 3. The device of claim 2 wherein the ph

## **Top Assignees**



- The top companies under top 5 that are big players in Artificial vision devices from North America:

   Second Sight Medical Products? California

  - ♦ Optobionics Corporation ? Illinois
- The top two companies that are big players in Artificial vision devices from Europe:
   → Pixium Vision France
   → Retina Implant AG Germany
- Three major universities in US, that have also patented technologies in this space:
  - ◆ John Hopkins University
  - ◆ California Institute of Technology
  - Cornell University

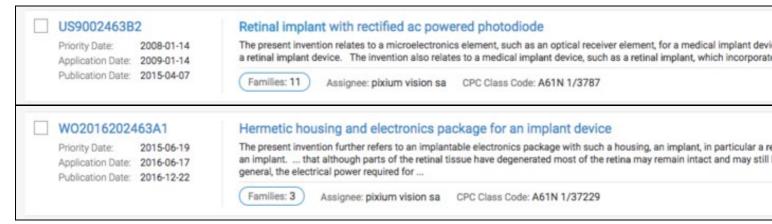
# **Top Assignee-Insights**

- (A) Second Sight Medical Products Inc.
  - They have patents that focus on improving the user comfort and user feedback.

Priority Date: Application Da	2004-05-25	Retinal prosthesis  A retinal prosthesis with an improved configuration by mounting necessary components within and surrobe mounted in close proximity to a retina inside the	ounding the eye			
Publication Da	te: 2011-02-22	Families: 11 Assignee: second sight medical prod inc, second sight medical products inc	CPC Class Code: A			
US753954	4B2	Logarithmic light intensifier for use with photoreceptor-based implanted retina	al prosthetics a			
Priority Date: Application Da Publication Da		Supplying enough imaging energy to retinal prosthetics implanted in the eye which operate by having light (external to the extent that the individual stimulation sites in the retina give different color perceptions, upon stimulation, colors of the viewed certain amount of color				
, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Families: 17 Assignee: second sight medical prod inc, second sight medical products inc	CPC Class Code: A			

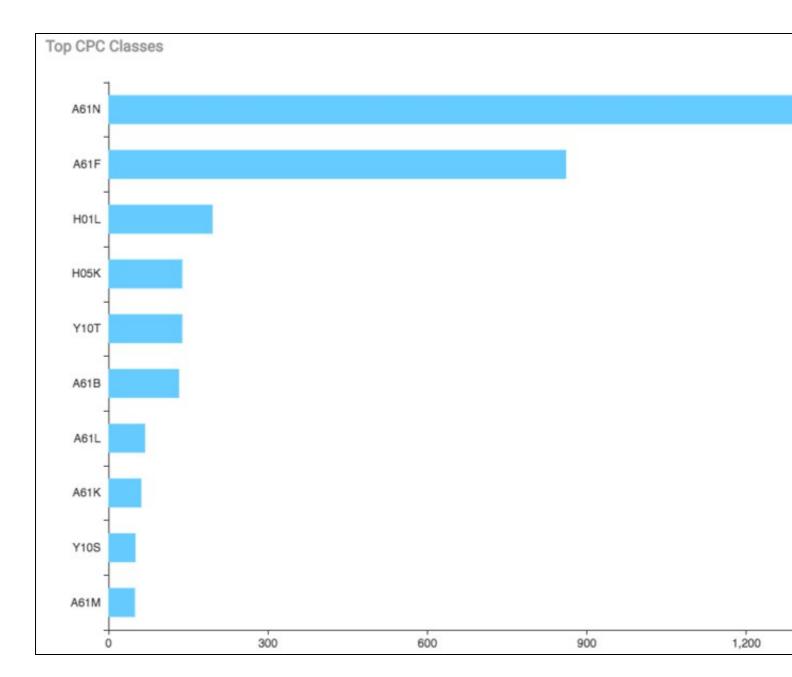
#### (B) Pixium Vision SA

• The patents mostly discuss about the constructional features like, designing photodiodes, mounting and sealing features of a retinal implant.



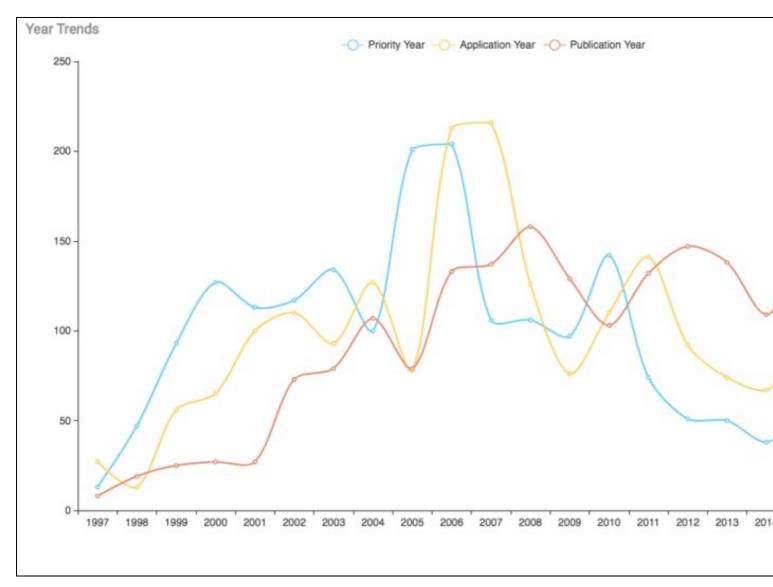
# **Bibliographic Analytics**

Main CPC?s:



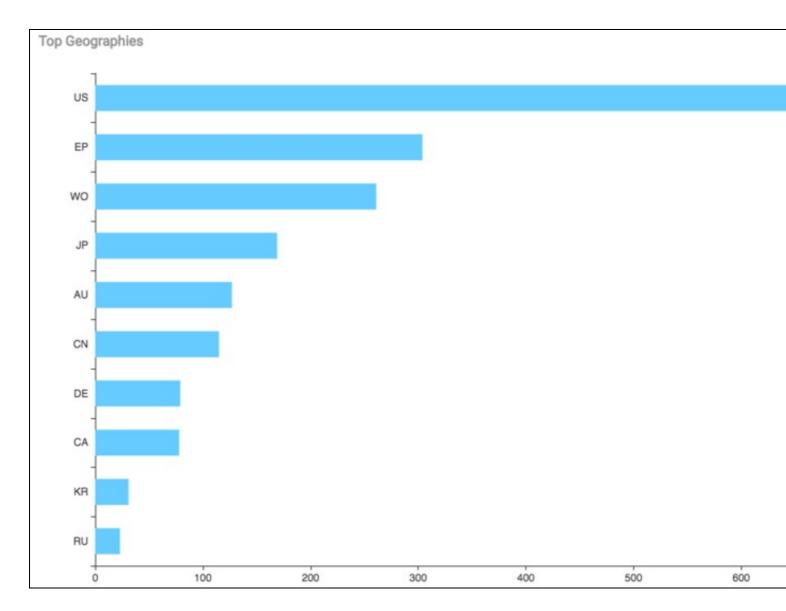
- A61N ---> ELECTROTHERAPY; MAGNETOTHERAPY; RADIATION THERAPY; ULTRASOUND THERAPY
   A61F ---> FILTERS IMPLANTABLE INTO BLOOD VESSELS; PROSTHESES; DEVICES PROVIDING PATENCY TO, OR PREVENTING COLLAPSING OF, TUBULAR STRUCTURES OF THE BODY, E.G. STENTS; ORTHOPAEDIC, NURSING OR CONTRACEPTIVE DEVICES; FOMENTATION; TREATMENT OR PROTECTION OF EYES OR EARS; BANDAGES, DRESSINGS OR ABSORBENT PADS; FIRST-AID KITS
- H01L ---> SEMICONDUCTOR DEVICES; ELECTRIC SOLID STATE DEVICES NOT OTHERWISE PROVIDED FOR
   H05K ---> PRINTED CIRCUITS; CASINGS OR CONSTRUCTIONAL DETAILS OF ELECTRIC APPARATUS; MANUFACTURE OF ASSEMBLAGES OF ELECTRICAL COMPONENTS
   Y10T ---> TECHNICAL SUBJECTS COVERED BY FORMER US CLASSIFICATION
   A61B ---> DIAGNOSIS; SURGERY; IDENTIFICATION

### **IP Activity**



- IP activity started 20 years and saw a peak in the number of publications in 2008, followed by 2012 and 2015.
  The number of applications shot to the peak value during the period of 2006-2007.

### **Geographical Distribution**



- Most of the patents in this technology are from US or Europe.
  Japan and China top the Asian subcontinent, in the number of patent filings.

# **Technical Insights: CPC Distribution in Top Assignees**

Second Sight Medical Products, Inc.	516	100		109
Pixium Vision Sa	198	143		
Doheny Eye Institute	158			
Optobionics Corporation				
Retina Implant Ag				
Nano-retina				
Greenberg Robert J				
California Institute Of Technology				
Cornell University				
Johns Hopkins University				
Nidek Co., Ltd.				
Data61				
Mcclure Kelly H				
Photogenesis Inc				
Roy Arup				
Humayun Mark S				
Regents Of The University Of Colorado				
U.s. Department Of Energy				
Heraeus Holding Gmbh				
University Of California			9	
	A61N	A61F	H01L	H05K

All the product based companies- Second Sight Medical Products, Pixium Vision, Optobionics Corporation and Retina Implant AG have heavy presence on the therapy based classes- A61N, A61F, A61B.
 Second Sight Medical Products has the most number of filings for the printed circuit bases class- H05K.

**Technical Insights: Concepts vs. Top Assignees** 

**Technology Concepts:** 

# Assignee - Concept

Consid Clobs Moderal Bradusts Inc.					
Second Sight Medical Products, Inc	399	369	365	366	
Pixium Vision Sa	156	127	121	128	
Doheny Eye Institute	128	111	110	110	
Retina Implant Ag	47				
Optobionics Corporation					
Nano-retina					
Nidek Co., Ltd.					
Greenberg Robert J					
Johns Hopkins University					
California Institute Of Technology					
Data61					
Iridium Medical Technology Co., Ltd.					
Cornell University					
Mcclure Kelly H					
National Chiao Tung University					
7	Neuroprosthetics	Blindness	Artificial Organs	Eye	P

- Second Sight Medical Products, Pixium Vision and Doheny Eye Institute patents disclose technologies related to Neuro-prosthetics, Blindness, Artificial Organs and Prosthetics.
  Second Sight Medical Products, Pixium Vision has more patents on Electrotherapy.

# M&A Activity in the Space

- Okuvision and Retina Implant merge together under the parent company Retina Implant AG. [Retina Implant AG, February 2017]
   NIDEK -- Two Sister Companies Merge to Combine Efforts in U.S. Ophthalmic Industry. [Globenewswire, October 2005]

# **Powerpoint Presentation**

PCS\_Artificial Retina